Setting Alerts for Accounts



Navigate to your accounts screen.



2 Click on the account you'd like to set an alert for.

ccounts	
Accounts	Q
JOINT CHECKING x1000	\$305.00 Available
LIAM AND SOPHIA SAV x0705	\$125.37 Available
	Organize accounts



4 From here click into the Balance, Transactions, and Deposit Alert Category.

nt X	+				
nt-alerts				07	۲
	<	Account alerts JOINT CHECKING (x1000)			
	③ Balances, transactions, and	l deposits	>		

5 From here you can begin adding alerts using the +Add Alert button.

<	Account alerts JOINT CHECKING (x1000)	
Balance	Transaction	
You do not	have any alerts saved.	
+ Add al	ert	

You can add alerts to receive Balance based notifications or Transaction based notifications. Ensure you are under the right category when adding an alert as they don't cross over.

í

6

Complete the required fields to add your alert and select the method in which you'd like to be notified. Once complete click Add Alert.

JOINT CHECKING (x1000)		
Balance	Transaction	
You do not	have any alerts saved.	
Notify me	when my balance is :	
over ~	\$ 1000	
Notify by:		
Text	Email In-App Message	
Need to upo	date your contact information?	
Cancel	Add alert	

7 Continue this process to set up as many alerts as you'd like for your account.

<	JOINT CHECKING (x1000)	
Balance	Transaction	
When bal	ance is over \$1,000.00, notify by text, email and in-app message.	Edit
+ Auu ai		